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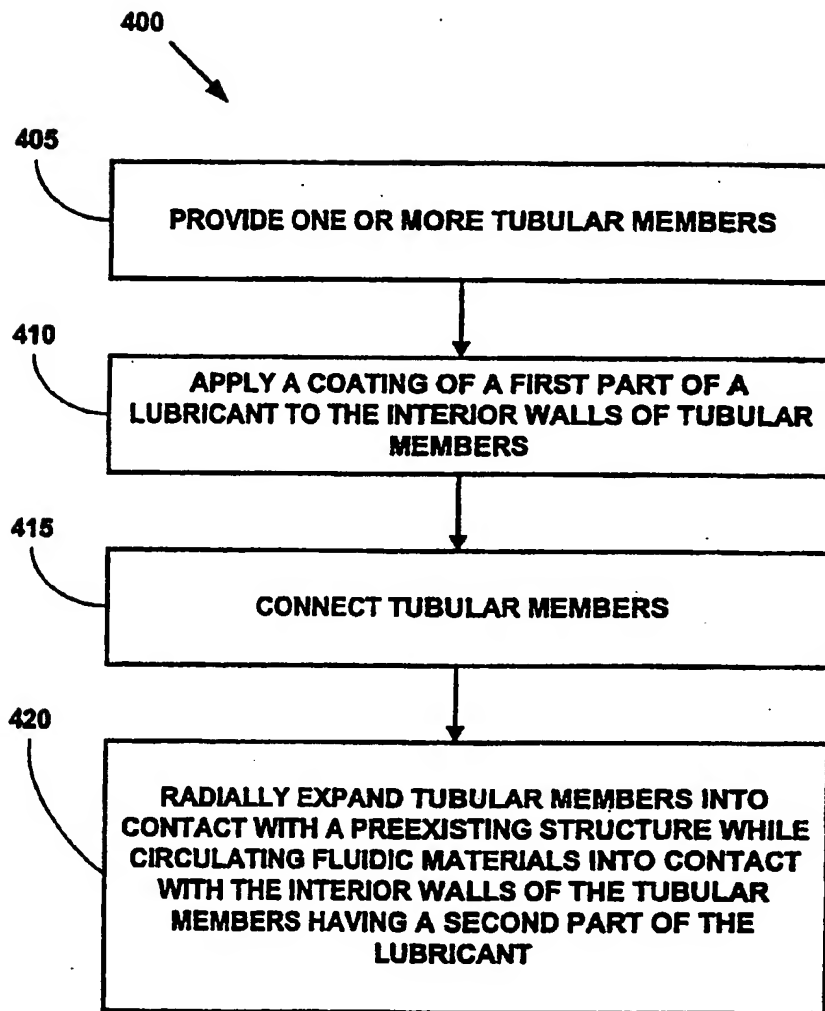


FIGURE 1

## LUBRICANT COATING FOR EXPANDABLE TUBULAR MEMBERS

### Background of the Invention

5        This invention relates generally to tubular members, and in particular to lubricant coatings for tubular members that are formed using expandable tubing.

Conventionally, when a wellbore is created, a number of casings are installed in the borehole to prevent collapse of the borehole wall and to prevent undesired outflow of drilling fluid into the formation or inflow of fluid from the formation into the borehole.

10    The borehole is drilled in intervals whereby a casing which is to be installed in a lower borehole interval is lowered through a previously installed casing of an upper borehole interval. As a consequence of this procedure the casing of the lower interval is of smaller diameter than the casing of the upper interval. Thus, the casings are in a nested arrangement with casing diameters decreasing in downward direction. Cement annuli are provided between the outer surfaces of the casings and the borehole wall to seal the casings from the borehole wall. As a consequence of this nested arrangement a relatively large borehole diameter is required at the upper part of the wellbore. Such a large borehole diameter involves increased costs due to heavy casing handling equipment, large drill bits and increased volumes of drilling fluid and drill cuttings.

15    Moreover, increased drilling rig time is involved due to required cement pumping, cement hardening, required equipment changes due to large variations in hole diameters drilled in the course of the well, and the large volume of cuttings drilled and removed.

25    The present invention is directed to overcoming one or more of the limitations of the existing procedures for forming wellbores.

### Summary of the Invention

According to a first aspect of the present invention there is provided a method of coupling an expandable tubular assembly including one or more tubular members to a preexisting structure, comprising:

- 30        coating the interior surfaces of the tubular members with a first part of a lubricant;
- positioning the tubular members within a preexisting structure;
- circulating a fluidic material including a second part of the lubricant into contact with the coating of the first part of the lubricant; and



radially expanding the tubular members into contact with the preexisting structure.

According to a further aspect of the present invention there is provided an apparatus, comprising:

- 5       a preexisting structure; and  
      one or more tubular members coupled to the preexisting structure by the process of:

      coating the interior surfaces of the tubular members with a first part of a lubricant;

- 10       positioning the tubular members within a preexisting structure;  
      circulating a fluidic materials having a second part of the lubricant into contact with the coating of the first part of the lubricant; and  
      radially expanding the tubular members into contact with the preexisting structure.

- 15       Preferably, the tubular members comprise wellbore casings.

      Preferably, the tubular members comprise underground pipes.

      Preferably, the tubular members comprise structural supports.

      Preferably, the lubricant comprises a metallic soap.

      Preferably, the lubricant comprises zinc phosphate.

- 20       Preferably, the lubricant provides a coefficient of friction of between 0.02 to 0.08.

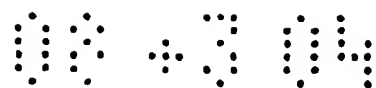
      Preferably, the second part of the lubricant is selected from the group consisting of:

- 25       sodium stearates, calcium stearates, zinc stearates, zinc phosphate, manganese phosphate, polytetrafluoroethylene, molybdenum disulfide, and metallic soaps.

      Preferably, the lubricant provides a sliding coefficient of friction less than 0.20.

      Preferably, the second part of the lubricant is selected from the group consisting of:

- 30       polyacrylamide polymers, AMPS-acrylamide copolymers, modified cellulose derivatives, hydroxyethylcellulose, carboxymethyl hydroxyethyl cellulose, polyvinyl alcohol polymers, polyvinyl acetate polymers, polyvinyl alcohol/vinyl acetate copolymers, polyvinyl pyrrolidone and copolymers including polyolefins, latexes, styrene butadiene latex, urethane latexes, styrene-maleic anhydride copolymers,  
35       viscosity index improvers for motor oils, polyacrylate esters, block copolymers including



styrene, block copolymers including isoprene butadiene, block copolymers including ethylene, and ethylene acrylic acid copolymers.

Preferably, the second part of the lubricant is selected from the group consisting of:

- 5        graphite, molybdenum disulfide, lead powder, antimony oxide, poly tetrafluoroethylene, and silicone polymers.

Preferably, the lubricant comprises a suspension of particles in a carrier solvent.

- 10        Preferably, the first part of the lubricant is selected from the group consisting of: manganese phosphate, zinc phosphate, and iron phosphate.

Preferably, the first part of the lubricant comprises 1 to 90 percent solids by volume.

Preferably the first part of the lubricant comprises 5 to 70 percent solids by volume.

- 15        Preferably, the first part of the lubricant comprises 15 to 50 percent solids by volume.

Preferably, the first part of the lubricant comprises:

- 20        5 to 80 percent graphite;  
5 to 80 percent molybdenum disulfide;  
1 to 40 percent PTFE; and  
1 to 40 percent silicone polymers.

- 25        Preferably, the lubricant comprises one or more of the following: ester; sulfurized oil; alkanolamides; amine; amine salt; olefin; polyolefins; C-8 to C-18 linear alcohol; derivative of C-8 to C-18 linear alcohol including ester; derivative of C-8 to C-18 linear alcohol including amine; derivative of C-8 to C-18 linear alcohol including carboxylate; sulfonate; polyethylene glycol; silicone; siloxane; dinonyl phenol; and ethylene oxide/propylene oxide block copolymers.

Preferably, the tubular members comprise wellbore casings.

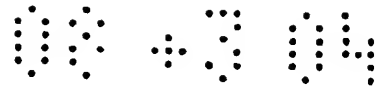
Preferably, the tubular members comprise underground pipes.

- 30        Preferably, the tubular members comprise structural supports.

Preferably, the lubricant comprises a metallic soap.

Preferably, the lubricant comprises zinc phosphate.

Preferably, the lubricant provides a coefficient of friction of between 0.02 to 0.08.



Preferably, the second part of the lubricant is selected from the group consisting of:

sodium stearates, calcium stearates, zinc stearates, zinc phosphate, manganese phosphate, polytetrafluoroethylene, molybdenum disulfide, and metallic  
5 soaps.

Preferably, the lubricant provides a sliding coefficient of friction less than 0.20.

Preferably, the second part of the lubricant is selected from the group consisting of:

polyacrylamide polymers, AMPS-acrylamide copolymers, modified cellulose  
10 derivatives, hydroxyethylcellulose, carboxymethyl hydroxyethyl cellulose, polyvinyl alcohol polymers, polyvinyl acetate polymers, polyvinyl alcohol/vinyl acetate copolymers, polyvinyl pyrrolidone and copolymers including polyolefins, latexes, styrene butadiene latex, urethane latexes, styrene-maleic anhydride copolymers, viscosity index improvers for motor oils, polyacrylate esters, block copolymers including  
15 styrene, block copolymers including isoprene butadiene, block copolymers including ethylene, and ethylene acrylic acid copolymers.

Preferably, the second part of the lubricant is selected from the group consisting of:

graphite, molybdenum disulfide, lead powder, antimony oxide, poly  
20 tetrafluoroethylene, and silicone polymers.

Preferably, the lubricant comprises a suspension of particles in a carrier solvent.

Preferably, the first part of the lubricant is selected from the group consisting of: manganese phosphate, zinc phosphate, and iron phosphate.

25 Preferably, the first part of the lubricant comprises 1 to 90 percent solids by volume.

Preferably, the first part of the lubricant comprises 5 to 70 percent solids by volume.

30 Preferably, the first part of the lubricant comprises 15 to 50 percent solids by volume.

Preferably, the first part of the lubricant comprises:

- 5 to 80 percent graphite;
- 5 to 80 percent molybdenum disulfide;
- 1 to 40 percent PTFE; and
- 35 1 to 40 percent silicone polymers.



Preferably, the lubricant comprises one or more of the following: ester; sulfurized oil; alkanolamides; amine; amine salt; olefin; polyolefins; C-8 to C-18 linear alcohol; derivative of C-8 to C-18 linear alcohol including ester; derivative of C-8 to C-18 linear alcohol including amine; derivative of C-8 to C-18 linear alcohol including carboxylate; sulfonate; polyethylene glycol; silicone; siloxane; dinonyl phenol; and ethylene oxide/propylene oxide block copolymers.

#### Brief Description of the Drawings

For a better understanding of the present invention, and to show more clearly how it may be carried into effect, reference will now be made, by way of example, to the accompanying drawing, in which:-

Fig. 1 is a flow chart illustrating a method for coupling a plurality of tubular members to a preexisting structure.

#### Detailed Description

As illustrated in Fig. 1, a method 400 for forming and/or repairing a wellbore casing, pipeline, or structural support includes the steps of: (1) providing one or more tubular members in step 405; (2) applying a coating including a first part of a lubricant to the interior walls of the tubular members in step 410; (3) coupling the first and second tubular members in step 415; and (4) radially expanding the tubular members into contact with the preexisting structure while also circulating fluidic materials into contact with the interior walls of the tubular members having a second part of the lubricant in step 420.

In step 410, a coating including a first part of a lubricant is applied to the interior walls of the tubular members. The first part of the lubricant forms a first part of a metallic soap. The first part of the lubricant coating includes zinc phosphate.

In step 420, a second part of the lubricant is circulated within a fluidic carrier into contact with the coating of the first part of the lubricant applied to the interior walls of the tubular members. The first and second parts react to form a lubricating layer between the interior walls of the tubular members, and the exterior surface of the expansion cone. In this manner, a lubricating layer is provided in exact concentration, exactly when and where it is needed. Furthermore, because the second part of the lubricant is circulated in a carrier fluid, the dynamic interface between the interior surfaces of the tubular members, 205 and 215, and the exterior surface of the expansion cone is also preferably provided with hydrodynamic lubrication. The first

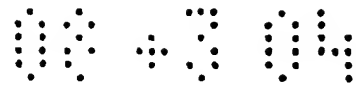


and second parts of the lubricant react to form a metallic soap. The second part of the lubricant is sodium, calcium and/or zinc stearate.

In several experimental operations of the method 400, the following observations were made regarding lubricant coatings for expandable tubular members:

- 5           (1)    boundary lubrication with a lubricant coating having high adhesion (high film/shear strength) to the expandable tubular is the single-most important lubricant/lubrication process in the radial expansion process;
- (2)    hydrodynamic lubrication plays a secondary role in the lubrication process;
- 10          (3)    expandable tubular lubricant coating offers the more reliable and more effective form of boundary lubrication;
- (4)    a liquid lubricant viscosity and/or film strength that provides effective, consistent boundary lubrication typically limits the effectiveness of additives for the mud alone to provide the necessary lubrication while maintaining drilling fluid properties (rheology, toxicity);
- 15          (5)    consistent reductions of 20 to 25 percent in propagation force during the radial expansion process (compared to uncoated expandable tubular control results) were obtained with the following dry film coatings: (1) polytetrafluoroethylene (PTFE), (2) molybdenum disulfide, and (3)
- 20          metallic soap (stearates), these results are for laboratory tests on one inch dry pipe, in the absence of any drilling fluid;
- (6)    a 20 to 25 percent reduction in propagation force during the radial expansion process was observed;
- (7)    synthetic oil muds do not typically provide sufficient, reliable lubrication
- 25          for uncoated pipe;
- (8)    the coefficient of friction for expandable tubular lubricant coatings remains essentially constant across a wide temperature range;
- (9)    the expected application range for expandable tubular casing expansion is between 40 °F and 400 °F (4°C and 204°C), this range is well within
- 30          the essentially constant range for coefficient of friction for good coatings; and
- (10)   good extreme pressure boundary lubricants have a characteristic of performing better (lower coefficients of friction) as the load increases, coefficients of friction between 0.02 and 0.08 are reported for some
- 35          coatings.





The optimum lubrication for in-situ expandable tubular radial expansion operations using the method 400 includes a combination of lubrication techniques and lubricants. These can be summarized as follows: (1) extreme pressure lubricants/lubrication techniques; and (2) hydrodynamic lubrication from the fluid in the  
5 pipe during expansion.

Extreme pressure lubrication is preferably provided by: (1) liquid extreme pressure lubricants added to the fluid (e.g., drilling fluid, etc) in contact with the internal

surface of the expandable tubular during the radial expansion process, and/or (2) solid lubricants added to the fluid added to, or contained within, the fluid in contact with the internal surface of the expandable tubular member during the radial expansion process, and/or (3) solid lubricants applied to the internal surface of the expandable tubular member to be radially expanded, and/or (4) combinations of (1), (2) and (3) above.

Liquid extreme pressure lubricant additives preferably work by chemically adhering to or being strongly attracted to the surface of the expandable tubular to be expanded. These types of liquid extreme pressure lubricant additives preferably form a 'film' on the surface of the expandable tubular member. The adhesive strength of this film is preferably greater than the shearing force along the internal surface of the expandable tubular member during the radial expansion process. This adhesive force is referred to as film strength. The film strength can be increased by increasing the viscosity of the fluid. Common viscosifiers, such as polymeric additives, are preferably added to the fluid in contact with the internal surface of the expandable tubular member during the radial expansion process to increase lubrication. These liquid extreme pressure lubricant additives include one or more of the following: polyacrylamide polymers, AMPS-acrylamide copolymers, modified cellulose derivatives such as, for example, hydroxyethylcellulose, carboxymethyl hydroxyethyl cellulose, polyvinyl alcohol polymers, polyvinyl acetate polymers, polyvinyl alcohol/vinyl acetate copolymers, polyvinyl pyrrolidone and copolymers including polyolefins, latexes such as, for example, styrene butadiene latex, urethane latexes, styrene-maleic anhydride copolymers, viscosity index improvers for motor oils such as polyacrylate esters, block copolymers including styrene, isoprene butadiene and ethylene, ethylene acrylic acid copolymers.

Extreme pressure lubrication is provided using solid lubricants that are applied to the internal surface of the expandable tubular member. These solid lubricants can be applied using various conventional methods of applying a film to a surface. These solid lubricants are applied in a manner that ensures that the solid lubricants remain on the surface of the expandable tubular member during installation and radial expansion of the expandable tubular member. The solid lubricants preferably include one or more of the following: graphite, molybdenum disulfide, lead powder, antimony oxide, poly tetrafluoroethylene (PTFE), or silicone polymers. Furthermore, blends of these solid lubricants are preferred.

The solid lubricants are applied directly to the expandable tubulars as coatings. The coating of the solid lubricant preferably includes a binder to help hold or fix the solid lubricant to the expandable tubular. The binders preferably include curable resins such as, for example, epoxies, acrylic, urea-formaldehyde, melamine formaldehyde, furan based resins, acetone formaldehyde, phenolic, alkyd resins, silicone modified alkyd resins, etc. The binder is preferably selected to withstand the expected temperature range, pH, salinity and fluid types during the installation and radial expansion operations. Polymeric materials are preferably used to bind the solid lubricants to the expandable tubular such as, for example, "self-adhesive" polymers such as those copolymers or terpolymers based upon vinyl acetate, vinyl chloride, maleic anhydride/maleic acid, and ethylene-acrylic acid copolymers, ethylene-methacrylic acid copolymers and ethylene-vinyl acetate copolymers. The solid lubricants are applied as suspensions of fine particles in a carrier solvent without the presence/use of a chemical binder.

The solid lubricant coating and the liquid lubricant additive (added to the fluid in contact with the internal surface of the expandable tubular member during the radial expansion process) interact during the radial expansion process to improve the overall lubrication. For phosphate solid lubricant coatings, manganese phosphate is preferred over zinc or iron phosphate because it more effectively attracts and retains liquid lubricant additives such as oils, esters, amides, etc.

Solid lubricant coatings use binders that provide low friction that is enhanced under extreme pressure conditions by the presence of the solid lubricant. Solid lubricant coatings includes one or more of the following: graphite, molybdenum disulfide, silicone polymers and polytetrafluoroethylene (PTFE). Blends of these materials are used since each material has lubrication characteristics that optimally work at different stages in the radial expansion process. A solid, dry film lubricant coating for the internal surface of the expandable tubular includes: (1) 1 to 90 percent solids by volume; (2) more preferably, 5 to 70 percent solids by volume; and (3) most preferably, 15 to 50 percent solids by volume. The solid lubricants include: (1) 5 to 80 percent graphite; (2) 5 to 80 percent molybdenum disulfide; (3) 1 to 40 percent PTFE; and (4) 1 to 40 percent silicone polymers.

The liquid lubricant additives include one or more of the following: (1) esters including: (a) organic acid esters (preferably fatty acid esters) such as, for example, trimethylol propane, isopropyl, penterithritol, n-butyl, etc.; (b) glycerol tri(acetoxystearate) and N,N' ethylene bis 12 hydroxystearate and octyl hydroxystearate; (c)

- phosphate and phosphite such as, for example, butylated triphenyl phosphate and isodiphenyl phosphate; (2) sulfurized natural and synthetic oils; (3) alkanolamides such as, for example, coco diethanolamide; (4) amines and amine salts; (5) olefins and polyolefins; (6) C-8 to C-18 linear alcohols and derivatives containing or consisting of esters, amines, carboxylates, etc.; (7) overbased sulfonates such as, for example, calcium sulfonate, sodium sulfonate, magnesium sulfonate; (8) polyethylene glycols; (9) silicones and siloxanes such as, for example, dimethylpolysiloxanes and fluorosilicone derivatives; (10) dinonyl phenols; and (11) ethylene oxide/propylene oxide block copolymers.

10

## **CLAIMS**

1. A method of coupling an expandable tubular assembly including one or more tubular members to a preexisting structure, comprising:

5       coating the interior surfaces of the tubular members with a first part of a lubricant;

          positioning the tubular members within a preexisting structure;

          circulating a fluidic material including a second part of the lubricant into contact with the coating of the first part of the lubricant; and

10       radially expanding the tubular members into contact with the preexisting structure.

2. An apparatus, comprising:

          a preexisting structure; and

15       one or more tubular members coupled to the preexisting structure by the process of:

          coating the interior surfaces of the tubular members with a first part of a lubricant;

          positioning the tubular members within a preexisting structure;

20       circulating a fluidic materials having a second part of the lubricant into contact with the coating of the first part of the lubricant; and

          radially expanding the tubular members into contact with the preexisting structure.

25       3. The method of claim 1, wherein the tubular members comprise wellbore casings.

4. The method of claim 1, wherein the tubular members comprise underground pipes.

30       5. The method of claim 1, wherein the tubular members comprise structural supports.

6. The method of claim 1, wherein the lubricant comprises a metallic soap.

35       7. The method of claim 1, wherein the lubricant comprises zinc phosphate.



8. The method of claim 1, wherein the lubricant provides a coefficient of friction of between 0.02 to 0.08.
- 5 9. The method of claim 1, wherein the second part of the lubricant is selected from the group consisting of:  
sodium stearates, calcium stearates, zinc stearates, zinc phosphate, manganese phosphate, polytetrafluoroethylene, molybdenum disulfide, and metallic soaps.
- 10 10. The method of claim 1, wherein the lubricant provides a sliding coefficient of friction less than 0.20.
- 15 11. The method of claim 1, wherein the second part of the lubricant is selected from the group consisting of:  
polyacrylamide polymers, AMPS-acrylamide copolymers, modified cellulose derivatives, hydroxyethylcellulose, carboxymethyl hydroxyethyl cellulose, polyvinyl alcohol polymers, polyvinyl acetate polymers, polyvinyl alcohol/vinyl acetate copolymers, polyvinyl pyrrolidone and copolymers including polyolefins, latexes, 20 styrene butadiene latex, urethane latexes, styrene-maleic anhydride copolymers, viscosity index improvers for motor oils, polyacrylate esters, block copolymers including styrene, block copolymers including isoprene butadiene, block copolymers including ethylene, and ethylene acrylic acid copolymers.
- 25 12. The method of claim 1, wherein the second part of the lubricant is selected from the group consisting of:  
graphite, molybdenum disulfide, lead powder, antimony oxide, poly tetrafluoroethylene, and silicone polymers.
- 30 13. The method of claim 1, wherein the lubricant comprises a suspension of particles in a carrier solvent.
- 35 14. The method of claim 1, wherein the first part of the lubricant is selected from the group consisting of:  
manganese phosphate, zinc phosphate, and iron phosphate.

15. The method of claim 1, wherein the first part of the lubricant comprises:  
1 to 90 percent solids by volume.
- 5 16. The method of claim 15, wherein the first part of the lubricant comprises:  
5 to 70 percent solids by volume.
17. The method of claim 16, wherein the first part of the lubricant comprises:  
15 to 50 percent solids by volume.
- 10 18. The method of claim 1, wherein the first part of the lubricant comprises:  
5 to 80 percent graphite;  
5 to 80 percent molybdenum disulfide;  
1 to 40 percent PTFE; and  
15 1 to 40 percent silicone polymers.
19. The method of claim 1, wherein the lubricant comprises one or more of the  
following: ester; sulfurized oil; alkanolamides; amine; amine salt; olefin; polyolefins; C-8  
to C-18 linear alcohol; derivative of C-8 to C-18 linear alcohol including ester; derivative  
20 of C-8 to C-18 linear alcohol including amine; derivative of C-8 to C-18 linear alcohol  
including carboxylate; sulfonate; polyethylene glycol; silicone; siloxane; dinonyl phenol;  
and ethylene oxide/propylene oxide block copolymers.
20. The apparatus of claim 2, wherein the tubular members comprise wellbore  
25 casings.
21. The apparatus of claim 2, wherein the tubular members comprise underground  
pipes.
- 30 22. The apparatus of claim 2, wherein the tubular members comprise structural  
supports.
23. The apparatus of claim 2, wherein the lubricant comprises a metallic soap.
- 35 24. The apparatus of claim 2, wherein the lubricant comprises zinc phosphate.



25. The apparatus of claim 2, wherein the lubricant provides a coefficient of friction of between 0.02 to 0.08.
- 5 26. The apparatus of claim 2, wherein the second part of the lubricant is selected from the group consisting of:  
sodium stearates, calcium stearates, zinc stearates, zinc phosphate, manganese phosphate, polytetrafluoroethylene, molybdenum disulfide, and metallic soaps.
- 10 27. The apparatus of claim 2, wherein the lubricant provides a sliding coefficient of friction less than 0.20.
- 15 28. The apparatus of claim 2, wherein the second part of the lubricant is selected from the group consisting of:  
polyacrylamide polymers, AMPS-acrylamide copolymers, modified cellulose derivatives, hydroxyethylcellulose, carboxymethyl hydroxyethyl cellulose, polyvinyl alcohol polymers, polyvinyl acetate polymers, polyvinyl alcohol/vinyl acetate copolymers, polyvinyl pyrrolidone and copolymers including polyolefins, latexes,  
20 styrene butadiene latex, urethane latexes, styrene-maleic anhydride copolymers, viscosity index improvers for motor oils, polyacrylate esters, block copolymers including styrene, block copolymers including isoprene butadiene, block copolymers including ethylene, and ethylene acrylic acid copolymers.
- 25 29. The apparatus of claim 2, wherein the second part of lubricant is selected from the group consisting of:  
graphite, molybdenum disulfide, lead powder, antimony oxide, polytetrafluoroethylene, and silicone polymers.
- 30 30. The apparatus of claim 2, wherein the lubricant comprises a suspension of particles in a carrier solvent.
31. The apparatus of claim 2, wherein the first part of the lubricant is selected from the group consisting of:  
35 manganese phosphate, zinc phosphate, and iron phosphate.



32. The apparatus of claim 2, wherein the first part of the lubricant comprises:  
1 to 90 percent solids by volume.

5 33. The apparatus of claim 32, wherein the first part of the lubricant comprises:  
5 to 70 percent solids by volume.

34. The apparatus of claim 33, wherein the first part of the lubricant comprises:  
15 to 50 percent solids by volume.

10

35. The apparatus of claim 2, wherein the first part of the lubricant comprises:  
5 to 80 percent graphite;  
5 to 80 percent molybdenum disulfide;  
1 to 40 percent PTFE; and  
15 1 to 40 percent silicone polymers.

36. The apparatus of claim 2, wherein the lubricant comprises one or more of the  
following: ester; sulfurized oil; alkanolamides; amine; amine salt; olefin; polyolefins; C-8  
to C-18 linear alcohol; derivative of C-8 to C-18 linear alcohol including ester; derivative  
20 of C-8 to C-18 linear alcohol including amine; derivative of C-8 to C-18 linear alcohol  
including carboxylate; sulfonate; polyethylene glycol; silicone; siloxane; dinonyl phenol;  
and ethylene oxide/propylene oxide block copolymers.

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